# INSTALLATION, SERVICE AND MAINTENANCE INSTRUCTIONS 



Electric multi-turn actuators SO 2

## TEST CERTIFICATE

## ELECTRIC MULTI-TURN ACTUATOR SO 2

| Type number 062. .......................... | Power supply ...........................V ........ Hz |
| :---: | :---: |
| Serial number ................................ | Max. load torque ....................................Nm |
| Production year .............................. | Switching-off torque ...............................Nm |
| Wiring diagram ............................... | Operating speed .................................. $\mathrm{min}^{-1}$ |
|  | Adjusted number of revolutions ..................... |
| Warranty period ................... months | Transmitter |
| Serial number of electric motor |  |
| Serial number of transmitter.. |  |
| Tests made in accordance with TP 74117200 |  |
| Tests made by ............................... | Packed by ................................................ |
| Date ............................................. | Signature and stamp .................................. |

## COMPLETENESS CERTIFICATE

Used valve $\qquad$
Assembled by: Firm $\qquad$
Name $\qquad$
Warranty period months

Date $\qquad$ Signature and stamp

## INSTALLATION CERTIFICATE

## Location

Installed by: Firm $\qquad$
Name $\qquad$
Warranty period months

Date
Signature and stamp

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## 1. General Information

### 1.1 Purpose and Application

Electric multi-turn actuators (hereafter referred to as EA), types SO 2 are high performance electromechanical products, designed for direct assembly on controlled devices. EA of SO 2 types are provided for remote control of closing bodies. They are equipped by measuring and technological processes controlling means; the information carrier on their input and/or output is unified analogue direct current, or voltage signal. They can be used in heating, energy, gas, air-conditioning and other technological equipments, for which are suitable due to their manufacturing qualities. They are assembled by means of flange and connecting component in accordance with ISO 5210, DIN 3338, resp. GOST R 55510.

1. It is forbidden to use the EA as a lifting mechanism!
2. Switching of actuator by a semiconductor components/switches have to be consulted with producer.

### 1.2 Safety Instructions

$\triangle$EA of SO 2 types are reserved technical devices with higher rate of danger, with possibility of installation in areas specially danger regarding casualties caused by electric current.
Electric actuators are according to directive LVD 2014/35/EU and standard EN 61010-2010+A1 in the edition in terms of valid certificate, assigned for installation category II (overvoltage category), pollution degree 2.

## Effects of the Products upon Environment

Electromagnetic compatibility (EMC): the product complies with the requirements of the Directive 2014/30/EU of the European Parliament and of the Council on the approximation of the laws the Member States relating to the electromagnetic compatibility and with the requirements of standards as well EN IEC 61000-6-4, EN IEC 61000-6-2, EN IEC 61000-3-2 and EN 61000-3-3+A1, in the edition in terms of valid certificate.
Vibrations caused by the product: the product invokes negligible vibrations
Noise produced by the product: The maximum allowable noice level (A) of the product measured in a place of operation is $78 \mathrm{~dB}(\mathrm{~A})$.

### 1.3 Instructions for stuff training

## Requirements for professional qualification of people performing installation, service and maintenance

$\triangle$The electrical connection of the actuator can only be carried out by a person in accordance with legislative requirements of the given country, depending on the required areas of location/use.Service can be performed only by workers professionally qualified and trained by the producer or contracted service centre.

### 1.4 Warning for safety use



1. Products are assigned for operation in environment consist of gas, steam and vapours, with temperature range: $-25^{\circ} \mathrm{C}$ to $+55^{\circ} \mathrm{C}$ or $-50^{\circ} \mathrm{C}$ to $+40^{\circ} \mathrm{C}$ or $-60^{\circ} \mathrm{C}$ to $+40^{\circ} \mathrm{C}$, with pressure range from 0.8 to 1.1 bar.
2. If the actuator is placed on device which regulate medium with higher temperature than $+55^{\circ} \mathrm{C}$, protect the actuator by additional construction in order to maintain ambient temperature max. $+55^{\circ} \mathrm{C}$ and also to stop temperature transmitting through junction component!
3. Cable glands blinds are assigned only for transport and storage period, i.e. for period till the actuator is builded into operation, than blinds must be replace by connecting cable.
4. In case of not using one of the cable gland, it has to be replaced with a suitable blinding plug.
5. Temperature at the point where the cables enter the actuator can reach max. $90^{\circ} \mathrm{C}$. When choosing the connection cables for the actuator, it is therefore necessary to consider this temperature as well.

## Protection of the Product

EA SO2 has no own protection against short circuit. That is why the power supply has to contain a suitable protection device (a breaker or a fuse) that can also serve as a main switch. For protection, we recommend to use a fuse type " $T$ " or a contactor type " $C$ ".
Type of equipment from a connection point of view: The equipment is designed for permanent connection.

### 1.5 Data specified on electric actuator

## Type plate:

## Warning plate:



Type plate contains the basic data concerning identification, performance and electricity: indication of producer, type, serial number, max. load torque and switching-off torque, protection code, operating stroke, revolutions, supply voltage and current.

## Graphic symbols on electric actuator

The graphic symbols used on electric actuator substitute the text messages. Some of them are in accordance with EN ISO 7010, ISO 7000 and IEC 60417.

| 4 | Dangerous voltage | (EN ISO 7010-W012) |
| :---: | :---: | :---: |
| A | CAUTION! ${ }^{1 /}$ | (EN ISO 7010-W001) |
| $\underline{\underline{\square}} \longrightarrow \mathbf{I}$ | Stroke of the electric actuator |  |
| - 0 | Switching-off torque |  |
| $9^{m}$ | Manual control | (0096 ISO 7000) |
| $\stackrel{+}{\square}$ | Protection terminal | (5019 IEC 60417) |

[^0]
### 1.6 Warranty Conditions

The supplier is responsible for the completeness of the delivery and warrantees the parameters of the products that are stated by the technical conditions (TC) or the parameters agreed in the agreement.

The supplier is not responsible for decline of quality caused by the purchaser while storing, unprofessional installation or incorrect operation.

### 1.7 Under-Guaranty and After-Guaranty Service

All our products can be serviced by the professional service staff of our firm that provides installation, operation, service, checking and troubleshooting.

The under-guaranty service is provided by the service department of the producer on the basis of a written claim.

While claiming it is advised to present the following:

- basic data from the nameplate (type and serial numbers)
- period in operation, ambient conditions (temperature, humidity,...) operation mode including switching frequency, type of switching (position or thrust), adjusted switching thrust).
- a kind of failure - a description of the claimed failure
- a copy or a transcription of Installation Certificate.

It is advised to perform the after-guaranty service by the service department of the producer or by a contracted service firm.

### 1.7.1 Lifetime of actuators

The lifetime of an electric actuator (EA) is at least 6 years.
EA used for closing mode (closing valves)comply with the requirements for at least 15,000 working cycles (cycle C-O - C at 30 revolutions per operating stroke:for multi-turn EA)
EA used for regulating/modulating operation (control valves) comply with the below stated numbers of operating hours at the total number of 1 million start-ups:

| Switching frequency |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| max. $1,200\left[\mathrm{~h}^{-1}\right]$ | $1,000\left[\mathrm{~h}^{-1}\right]$ | $500\left[\mathrm{~h}^{-1}\right]$ | $250\left[\mathrm{~h}^{-1}\right]$ | $125\left[\mathrm{~h}^{-1}\right]$ |
| Minimal lifetime expectancy - number of operating hours |  |  |  |  |
| 850 | 1,000 | 2,000 | 4,000 | 8,000 |

Time of net operation is min. 200 hours, max. 2,000 hours.
Lifetime at operating hours depends on loading and switching frequency.
Note: High switching frequency does not ensure better regulation. Setting of regulation parameters should be therefore made with the inevitably necessary switching frequency needed for the process in question.

### 1.8 Operation Conditions

### 1.8.1 Location of the Products and Operation Position

The EA can be built-in and operated in the sheltered places of industrial objects without any temperature or humidity control and with a protection against direct climate exposure (e.g. direct sunshine). except the special version designed for waste water treatment plants, water management, the selected chemical plants and tropic conditions.

## Warning:

When the EA is installed in open air, it must be sheltered lightly to protect is against direct effects of atmosphere.
When installed in the areas with relative humidity more than $80 \%$, in open air under a shelter it is needed to connect the space heater directly - without a thermal switch. EA can be built-in and operated in any position. Standard position is with vertical axis of the output part and with the control part placed above.

### 1.8.2 Operation Environment

According to valid standard IEC 60 721-2-1, there are delivered these versions of electric actuators:

1) Version „standard" for type climate temperate
2) Version "tropical wet" for type climate tropical wet
3) Version „cold" - for type climate cold
4) Version „tropical dry and dry" for type climate tropical dry and dry
5) Version "marine" for type climate marine
6) Version „arctic" for type climate arctic.

## In accordance with IEC 60 364-1, IEC 60 364-5-51 within valid edition the EA have to resist external effects and operate reliably: <br> In the conditions of the following types of environment:

- warm mild to very hot dry with temperature in range $-25^{\circ} \mathrm{C}$ to $+55^{\circ} \mathrm{C}$..................................... AA $7^{*}$
- cold to warm mild and dry with temperatures in range $-50^{\circ} \mathrm{C}$ to $+40^{\circ} \mathrm{C}$....................................... AA $8^{*}$
- cold to mild hot dry with temperatures in range $-60^{\circ} \mathrm{C}$ až $+40^{\circ} \mathrm{C}$..................................... AA $1^{*}+$ AA $5^{*}$
- with relative humidity 10 to $100 \%$, including the condensation of up to $0,029 \mathrm{~kg}$ water content per 1 kg of dry air, at above stated temperature AB 7*
- with relative humidity of $15 \div 100 \%$, including the condensation of up to $0,036 \mathrm{~kg}$ water content per 1 kg of dry air, at above stated temperature AB $8^{*}$
- with relative humidity 5 to $100 \%$, including the condensation of up to $0,025 \mathrm{~kg}$ water content per 1 kg of dry, at above stated temperature
$A B 1^{*}+A B 5^{*}$
- with height above sea level 2000 m , with barometric pressure range 86 to 108 kPa .............AC 1*
- with spraying or jet water from all directions-(protection enclosure IP x5) ..............................AD 5*
- with shallow immersion - (protection enclosure IP x 7) .........................................................AD $7^{*}$
- with submersion - (product with enclosure IPx8)....................................................................AD 8*
- with strong dustiness - with a possibility of influences of inflammable, non-conducted and nonexplosive dust; the middle layer of dust; the dust drop more than 350 but not more than 1000 $\mathrm{mg} / \mathrm{m}^{2}$ per day (products with protection enclosure of IP 6x)

AE 6*

- with atmospheric occurrence of corrosive and pollution media (with high degree of atmosphere corrosive aggressiveness); important presence of corrosive pollution

AF 2*

- with permanent exposure to either large quantity of corrosive or contaminating chemicals and salt mist; the version designed for marine conditions, waste water treatment plants and some chemical plants

AF 4*

- with a possibility of influences of mechanical stress:
- medium sinusoid vibrations with frequency in range 10 up to 150 Hz , with shift amplitude of $0,15 \mathrm{~mm}$ for $\mathrm{f}<\mathrm{fp}$ and acceleration amplitude $19,6 \mathrm{~m} / \mathrm{s}^{2}$ for $\mathrm{f}>\mathrm{fp}$; (transition frequency fp is from 57 up to 62 Hz )

AH 2*

- medium impacts, shocks and vibrations ................................................................................. AG 2*
- with serious danger of plants and moulds growing.................................................................AK 2*
- with serious danger of animals occurrence (insects, birds, small animals) ............................ AL 2*
- with detrimental influence of radiation:
- of stray current with intensity of magnetic field (direct and alternating of power supply frequency) to 400 A.m ${ }^{-1}$.
.AM 2-2*
- of sun radiation with intensity $>500 \mathrm{a} \leq 700 \mathrm{~W} / \mathrm{m}^{2}$.................................................................. AN $2^{*}$
- with effects of medium seismic activity with acceleration $>300 \mathrm{Gal} \leq 600 \mathrm{Gal}$.......................AP 3*
- with indirect danger of storm activity .....................................................................................AQ 2*
- with fast moving of air and strong winds .....................................................................AR 3 , AS 3*
- with persons frequent touching earth potential (persons often touch conductive parts or they stand on the conductive basement) BC 3*

[^1][^2]
### 1.8.3 Power Supply and Operation Modes

Power supply:
Electric motor..........................230/220 V AC $\pm 10 \%, 3 \times 400 / 3 \times 380$ V AC $\pm 10 \%$ resp. 24 V AC/DC $\pm 10 \%$
Control part. 230 V AC $\pm 10 \%$ resp. resp. 24 V AC /DC $\pm 10 \%$
Frequency of power supply 50 resp. 60 ** $\mathrm{Hz} \pm 2 \%$
** Stroke speed will increase 1,2 times, and torque will decrease 1,2 times
Duty cycles (according to EN/IEC 60 034-1 within valid edition):
EA SO 2 are designed for remote control:

- with short operation S2-10min
- with interrupted operation S4-25\%, max. 90 cycles/hour

EA SO 2 with external controller are designed for automatic control

- with interrupted operation S4-25\%, 90 to 1200 cycles/hour

Note: 1. The duty cycles consists of the kind of load, the loader and the frequency of switching.
2. Once EA SO 2 is connected to the external controller unit, also use it as a control EA where the maximum load torgue reaches the 0.8 multiple of the maximum loading torgue for remote operated EA SO2.

### 1.9 Conservation, packing, transport, storing and unpacking

Surfaces without surface treatment are treated by conservation preparation MOGUL LV 2-3 before packaging .
Conservation is not necessary if the following storage conditions are complied with:

- Storage temperature: -10 to $+50^{\circ} \mathrm{C}$
- Relative air humidity max. 80 \%
- Electric actuators and their accessories must be stored in dry, well ventilated covered spaces, protected against impurities, dust, soil humidity (by placement to racks, or on palettes), chemicals and foreign interventions
- There shall be no corrosive gases present in the storage areas.

The EA SO 2 are delivered in solid packages, assuring the resistance according to the requirements of standards EN 60654.
The package is made by a box. The products in the boxes can be packed on pallets (the pallet is returnable). The following information is given on the outside of the package:

- the producer
- the name and the type of the product
- number of pieces
- other data - inscriptions and labels.

The forwarder is obliged to protect the packed products loaded into transport means against spontaneous motion, in case of an open transport mean they are to be protected against rainfalls and flowing water. Location and fixing of the products in transport means should guarantee their fixed position, avoid possibility of mutual bumps and bumps against the walls of the transport means.
The transport in non-heated and non-pressurized transport means with conditions in range:

- temperature: $-25^{\circ} \mathrm{C}$ to $+70^{\circ} \mathrm{C}$ (special versions $-50^{\circ} \mathrm{C}$ to $+45^{\circ} \mathrm{C}$ )
- humidity: 5 to $100 \%$ with maximum water content of $0.028 \mathrm{~kg} / \mathrm{kg}$ of dry air - barometric pressure: 86 to 108 kPa .

> After receiving of the EA check whether during their transport or storing no damage occurred. Compare the data on their nameplates with the accompanying documentation/the purchase agreement (the order). In case of any discrepancy, failure or damage inform about the fact the producer immediately.

$\triangle$
If not installed immediately the EA and their equipment should be stored in dry, well-conditioned sheltered areas, protected against impurities, dust and soil humidity (with keeping them on shelves or pallets), chemical and unauthorized impacts, at ambient temperature from $-10^{\circ} \mathrm{C}$ to $+50^{\circ} \mathrm{C}$ and at relative air humidity max. $80 \%$, in special version at temperature $-50^{\circ} \mathrm{C}$ do $+40^{\circ} \mathrm{C}$.

- It is forbidden to store EA outside or in areas not prevented against direct impact of climate.
- $\quad$ Strains of the surface finishing should be promptly removed if any - it can prevent the product against corrosion damages.
- While storing more than one year it is necessary to check lubrication filling before the actuator is put into operation.
- The EA installed but not operated are to be protected the same way as when storing (e.g. with a wrapping).
- After it is mounted onto a valve in free and wet areas or in areas where temperature is changing it is necessary to connect the space heater - to prevent the actuator against corrosion resulted from water condensed in the control part.
- Remove odd conservation grease as late as before putting into operation.


### 1.10 Assessment of the product and packaging and removal of contamination

The product is made of recyclable. The single parts of the package and the product should not be thrown away after its lifetime but sorted according to the related regulations and rules about environment protection and delivered for next treatment.

The product itself as well as its package is not a source of spoiling of environment and they do not contain any dangerous waste.

## 2. Description, Functioning and Specifications

### 2.1 Descriptions and Functioning

The EA SO 2 are of the compact design with several connected modules. They consist of two functionally different main parts.
The gear part is made of flange with a coupling for connection with the controlled part and gearings placed in the bottom case; on the opposed side there are led drive mechanisms for units of the controlled part.
The control part (Fig. 1) is located on the control board (1), which contains:

- an electric motor (2) (for the single-phase version it is with a capacitor)
- a torque unit (5) - controlled by axial motion of a warm gear
- a position-signalling unit (3) with a mechanical local position indicator (4)
- an electronic position transmitter (12)
- a position transmitter (13)
- a space heater with) with thermal switch. (11)
- electric connection is realised using terminal boards (10) (located in the control area) and cable bushings with cable bushings


## Additional accessories:

Manual control: made up by a handwheel with a warm gearing.
Electric local control


Fig. 1

### 2.2 Specifications

Basic Specifications are given in the table 1.
Table 1: Basic Specifications

|  | $\begin{aligned} & \text { Operation } \\ & \text { speed } \\ & \pm 10[\%] \end{aligned}$ |  | Maximu m load torque | Switching torque $\pm 10$ [\%] | $\begin{aligned} & \stackrel{\stackrel{\rightharpoonup}{5}}{.0} \\ & 3 \stackrel{0}{0} \end{aligned}$ | Electric motor ${ }^{1 /}$ |  |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |  | Supply voltage |  | Nominal |  |  | Capacitor capacity |
|  |  |  |  |  |  |  |  | Power output | Speed | Current |  |
|  | [rev/min] | [rev] | [ Nm ] | [ Nm ] | [kg] |  | [V] | [W] | [1/min] | [ A ] | [ $\mu \mathrm{F} / \mathrm{V}$ ] |
| 1 | 2 | 3 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 |
|  | 40 | $\begin{aligned} & \text { O} \\ & \text { N } \\ & \text { N } \\ & 0 \\ & \end{aligned}$ | 8 | 5-10 | $\begin{aligned} & 0^{0} \\ & \infty \\ & 1 \\ & 0 \\ & \stackrel{1}{N} \end{aligned}$ |  | 230/220 | 60 | 2750 | 0,7 | 7/400 |
|  | 40 |  | 10 | 7,5-12 |  |  |  |  |  |  |  |
|  | 20 |  | 22 | 15-25 |  |  |  |  |  |  |  |
|  | 12,5 |  | 34 | 24-40 |  |  |  |  |  |  |  |
|  | 10 |  | 42 | 30-50 |  |  |  |  |  |  |  |
|  | 20 |  | 34 | 24-40 |  |  |  |  |  |  |  |
|  | 12,5 |  | 50 | 36-60 |  |  |  |  |  |  |  |
|  | 10 |  | 68 | 48-80 |  |  |  | 120 | 2600 | 1 | 8 |
|  | 20 |  | 38 | 30-45 |  |  |  |  |  |  |  |
|  | 12,5 |  | 61 | 48-72 |  |  |  |  |  |  |  |
|  | 10 |  | 76 | 60-90 |  |  |  |  |  |  |  |
|  | 40 |  | 8 | 5-10 |  |  |  |  |  |  |  |
|  | 40 |  | 10 | 7,5-12 |  |  |  |  |  |  |  |
|  | 40 |  | 17 | 12-20 |  |  |  | 90 | 2750 | 0,35 |  |
|  | 20 |  | 34 | 24-40 |  | $\underset{\sim}{\underset{\sim}{\sim}}$ | 3x400/ |  |  |  |  |
|  | 12,5 |  | 51 | 36-60 |  | $\overline{\grave{2}}$ | $3 \times 380$ |  |  |  | - |
|  | 10 |  | 68 | 48-80 |  | $\stackrel{\varrho}{\mathrm{C}}$ |  |  |  |  |  |
|  | 20 |  | 50 | 36-60 |  |  |  |  |  |  |  |
|  | 12,5 |  | 68 | 48-80 |  |  |  | 180 | 2650 | 0,6 |  |
|  | 10 |  | 85 | 60-100 |  |  |  |  |  |  |  |
|  | 40 |  | 10 | 7,5-12 |  |  |  |  |  |  |  |
|  | 20 |  | 21 | 15-25 |  |  |  | 65 | 2800 |  |  |
|  | 12,5 |  | 34 | 24-40 |  | $\left\|\begin{array}{l} \mathbb{0} \\ 0 \\ 0 \\ \\ \hline 0 \end{array}\right\|$ |  | 65 | 2800 | 5,00 | - |
|  | 10 |  | 42 | 30-50 |  | $\begin{array}{\|c} \stackrel{\circ}{\circ} \overline{\mathrm{o}} \\ \hline \end{array}$ |  |  |  |  |  |
|  | 20 |  | 38 | 35-45 |  | $0$ |  |  |  |  |  |
|  | 12,5 |  | 61 | 48-72 |  |  |  | 120 | 2800 | 9,00 | - |
|  | 10 |  | 76 | 60-90 |  |  |  |  |  |  |  |

1) Switching elements for different type of load (also for EA) defines standard EN/IEC 60 947-4-1.

## Other specifications:

## EA protection enclosure:

$\qquad$ IP 67, IP 68 ((EN (IEC) 60 529))
According to definition for EA, enclosure IP68 fulfills following requirements:
-water column max. 10 m
-time of continious submersion in water max. 96 hours.
Mechanical ruggedness:
sinusoid vibrations with frequency of 10 to 150 Hz $\qquad$ with shift amplitude of $0,15 \mathrm{~mm}$ for $\mathrm{f}<\mathrm{f}_{\mathrm{p}}$ .with acceleration amplitude of $19,6 \mathrm{~m} / \mathrm{s}^{2}$ for $\mathrm{f}>\mathrm{f}_{\mathrm{p}}$ (transition frequency $f_{p}$ should be in range 57 to 62 Hz )
Resistance by drops $\qquad$ 300 drops with acceleration of $5 \mathrm{~m} . \mathrm{s}^{-2}$
Self-locking: .the EA is self-locked
Protection of the motor ..... by the thermal switch
Brakes of the EA: electro-magnetic brakes
Clearance of the output part: max. $5^{\circ}$ at $5 \%$ load of the switching-off torque
Electric control:

- remote control (the output element of the EA is controlled with supply voltage)
Adjustment of the limit positions
Precision of limit position switchesadjustment working angle $\pm 90^{\circ}$
Additional position relays adjustment


ca 1 revolution beneath the limit switchesTandem position switch.operating angle $\pm 90^{\circ}$
of
position Hysteresis
$\max .180^{\circ}$
Hysteresis signaling switches (S5,S6) max. $5 \%$ of the max. stroke of the chosen range
Failure of the customer to specify the particular operating speed parameter in more details the speedare set to the value according to the $6^{\text {rd }}$ degree of the selected range - see Table 3.
Adjustment of the torque switches:
If other adjustment not specified the switching torque is set to the maximum value with tolerance of$\pm 10$ \%.
Switches - standard version D38:
supply voltage $250 \mathrm{~V}(\mathrm{AC}) ; 50 / 60 \mathrm{~Hz} ; 6$ (4) A; $\cos \varphi=0,6$, resp.: 24 V (DC); T=L/R=3ms min. current 100 mA
Position switches and signaling switches: switches DB 6 (Cherry) supply voltage 250 V(AC); 50/60 Hz; 2 A; resp.: 250 V (DC); 0,1 A
Space heaters (E1)
The space heater - supply voltage:.... according to the supply voltage of the motor (max. 250 V AC); Heating power: cca $20 \mathrm{~W} / 55^{\circ} \mathrm{C}$
Thermal switches of the space heaters (F2)
Supply voltage: according to the supply voltage of the motor (max. 250 V AC, 5 A )Temperature of switching on:$+20^{\circ} \mathrm{C} \pm 3 \mathrm{~K}$
Temperature of switching off: ..... $+30^{\circ} \mathrm{C} \pm 4 \mathrm{~K}$
Manual control:- with a handwheel after pressing the detent button. Rotate the handwheel clockwisely to move theoutput shaft in the direction „Z".
Electric control:

- remote control (the output element of the EA is controlled with supply voltage)
Resistive position transmitter RP 19:
Resistance (single B1) ..... 100; $2000 \Omega$
(double B2) ..... $2 \times 100 \Omega, 2 \times 2000 \Omega$
Operating life of transmitter ..... $1.10^{6}$ cycles
Load capacity $0,5 \mathrm{~W}$ do $40^{\circ} \mathrm{C},\left(0 \mathrm{~W} / 125^{\circ} \mathrm{C}\right)$
Nominal current of sliding contact max. 35 mA
Maximum supply voltage. $\sqrt{\text { PxR V DC/AC }}$
Potentiometer linearity error. ..... $\pm 2,5[\%]^{11}$
Potentiometer hysteresis ..... max. $5[\%]^{11}$
Potentiometer values at limit positions: "O" (open)...... $\geq 93 \%$, "Z" (closed). ..... $\leq 5 \%$
Capacitive (B3a): non-contact, life $10^{8}$ cycles
2-wire connection with built-in power supply or without built-in power supply
The current signal $4 \div 20 \mathbf{m A}(\mathrm{DC})$ is acquired from the capacitive transmitter supplied from theinternal or an external voltage supply source. The electronics of the transmitter is protected againsteventual wrong polarity and current overloading. The entire transmitter is galvanic insulated so severaltransmitters can be connected to one external voltage source.
Power supply voltage (with power supply) ..... 24 V DC
Power supply voltage (without power supply) ..... 18 to 28 V DC
Ripple voltage ..... max. 5\%
Max power input ..... 0,6 W
Load resistance ..... 0 to $500 \Omega$
Load resistance can be single side grounded. Influence of resistance on output current ..... $0,02 \% / 100 \Omega$
Influence of voltage on output current. ..... 0,02\%/1V
Temperature dependency ..... $0.5 \% / 10^{\circ} \mathrm{C}$Output signal values at limit positions:"O" ....... 20 mA (terminals 81 ; 82)
"Z"...... 4 mA (terminals $81 ; ~ 82$ )
Values tolerance of output signal of EPV
"Z" ..... $+0,2 \mathrm{~mA}$
$\pm 0,1 \mathrm{~mA}$
Linearity deviation: ..... $\pm 2.5 \%^{1)}$
Hysteresis max. $2.5 \%^{1)}$
DCPT3M - current transmitter (B3b)
- 2-wire connection without built-in power supply or with built-in power supply Current signal .................................................... $4 \div 20 \mathrm{~mA}$ (DC) with optional mirroring ( $20 \div 4 \mathrm{~mA}$ ) Mode of operation contactless, magnetic resistance
Transmitter increments without gears ..... 0,0879 。
Loading resistor: ..... $\max .500 \Omega$
Operating stroke 35 to $100 \%$ of the rated stroke at the gear ratio
Non-linearity max. $\pm 1$ \%
Non-linearity - geared ..... max. $\pm 2.5$ \%
Power supply voltage for version without power source ..... 15 through 30 V DC
Power supply voltage for version with built-in power source ..... 24 V DC
Operating temperature. ..... -40 to $+80^{\circ} \mathrm{C}$
Values tolerance of output signal of EPV . ..... "Z" +0,2 mA
Linearity deviation: ..... $\pm 2.5 \%^{1)}$
Hysteresis ..... max. $2.5 \%^{1)}$
Error messages by flashing LED
Electronic positional transmitter (EPV) - converter R/I (B3)
2-wire version, resp. 3-wire (without built-in power supply, or with built-in power supply)
- Output signal for 2-wire version

$$
4 \div 20 \mathrm{~mA}(\mathrm{DC})
$$

- Output signal for 3-wire version$0 \div 5 \mathrm{~mA}$ (DC)
- $0 \div 20 \mathrm{~mA}$ (DC)
- $4 \div 20 \mathrm{~mA}$ (DC)
- $0 \div 10 \mathrm{~V}$ (DC
Power supply voltage for 2-wire version without built-in power supply 15 to 30 V DC
Power supply voltage for 2-wire version -with built-in power supply . $24 \vee D C \pm 1,5 \%$
Load resistance for 2-wire version .. $\max . R_{L}=(U n-9 V) / 0,02 A[\Omega]$
- $\quad\left(\mathrm{U}_{\mathrm{n}}-\right.$ voltage [V])
Power supply voltage (at version without built-in power supply) ..... 24 V DC $\pm 1,5 \%$
Load resistance for 3 -wire version $0-5 \mathrm{~mA}$$\max .3 \mathrm{k} \Omega$
Load resistance for 3 -wire version $0 / 4-20 \mathrm{~mA}$ ..... $\max .750 \Omega$
Load resistance for 3 -wire version 0-10 V max. $10 \mathrm{k} \Omega$
Temperature dependency ..... max. $0,020 \mathrm{~mA} / 10^{\circ} \mathrm{C}$
Output signal values at limit positions on the terminal 81,82 O".... $20 \mathrm{~mA}(5 \mathrm{~mA}, 10 \mathrm{~V})$
Values tolerance of output signal ..... ,Z" $+1,5 \%^{1)}$„О" $\pm 1,5 \%^{1)}$
Linearity deviation ..... $\pm 2,5 \%^{1)}$
Hysteresis ..... max. $2,5 \%^{1)}$

1) from rated value of transmitter referred to output values

### 2.2.1 Mechanical connection:

- with flanges (ISO 5210, DIN 338, GOST R 55510, non-standard)

Main and connecting dimensions are given in the dimensional drawings.

### 2.2.2 Electric connection

- with terminal board (X): max. 32 terminals - connecting cable size max. $2.5 \mathrm{~mm}^{2}$; 2 cable glands $-\mathrm{M} 20 \times 1,5$ ( $\varnothing \mathrm{D}=8$ to $14,5 \mathrm{~mm}$ )
- with connector (XC): max. 32 terminals - connecting cable size max. $0.5 \mathrm{~mm}^{2}$ 2 cable glands - M20x1,5 (øD=8 to 14,5 mm);
$\varnothing \mathrm{D}=$ connecting cable diameter
With protection terminal: external and internal, mutually connected and marked with protection earthling mark

Electric control: Main and connecting dimensions are given in the dimensional drawings.
There must be power switch or motor circuit breaker included to the power supply which must be placed as close as possible to the device, easily accessible to the operator and marked as an disconnecting device of actuator.

## 3. Installation and Dismantling of the Actuator



Follow safety regulations!
Note:
Check again whether the EA is place in accordance with the Chapter "Operation Conditions". If the installation conditions are different than recommended it is needed to consult the situation with the producer.
Before starting the installation onto the valve:

- Check again whether the EA was not damaged while storing.
- Check compliance of the stroke adjusted by the producer and the connecting dimensions of the EA with the parameters of the valve.
- In case of any difference perform the adjustment according to the Chapter "Adjustment".


### 3.1 Installation

The EA are adjusted by the producer to the parameters stated on the nameplate.
Put on the handwheel before assembly.

### 3.1.1 Mechanical Connection for Flanged Version

- Defat the abutting areas of the connecting flange of the EA valve or the gear carefully;
- Lubricate the output shaft of the valve/gear with a grease not containing any acids;
- Set the EA to the limit position "closed", set the valve to the same position;
- Put the EA onto the valve with the output shaft reliably stalled in the valve coupling/gear;
- Attention! Do not adjust EA on an armature forcibly because of damage of the gear!
- Use the hand wheel to turn the EA to fit the openings in the EA and valve flanges if needed;
- Check whether the connecting flange abuts with the valve/gear.
- Fix the flange with four screws (with mechanical strength min 8G) fixed the way the actuator can Be moved. Tighten the screws equally in cross.
- At the end check the correctness of the fixture with the valve with rotating the hand wheel.


### 3.1.2 Electric Connection with Mains or Checking of Functions

Follow up with connecting the EA with mains or master system.

1. Follow instructions given in the Chapter "Requirements for Professional Qualification..."!
2. While laying electrical line abide by the instructions for heavy current installations. Power supply cables must be of the type approved. Minimum thermal resistance of power supply cables and wires must be $+90^{\circ} \mathrm{C}$.
3. Cables should be brought to terminal boards or connectors with cable screwed cable glands !
4. Before the EA is put into operation join the internal and external earthling terminals!
5. The inlet cables should be fixed onto a fixed construction max. 150 mm from the cable glands !
6. For proper EA functioning the torque (S1, S2) and position (S3, S4) limit switches must be serial connected into the electric motor control circuit - see the recommended connection for single phase electric motor (example connection 1) and for 3 - phase electric motor (example connection 2).
7. The output wires electric motor thermal protection must be connected into the electric motor control circuit on a such way that when the electric motor thermal protection opens (it means when the allowed electric motor winding temperature is exceeded) it will cause the disconnection of the electric motor supply voltage.
8. To prevent moisture from entering the actuator around the connecting cables, the cables must be sealed with silicone material at the point of penetration through device shell.


Example connection 1 ES with 3-phase electric motor


Example connection 2 ES with single - phase electric motor

## Connection with the terminal board: <br> Before the connection remove the actuator case and check whether the type of current, power supply and frequency correspond with the data on the actuator nameplate.

Electric connection:

- The electric connection should be realized according to the wiring diagram stuck into the case of the EA;
- The electric connection should be performed through two cable glands see No. 2.2.1;
- Once electrical services are completed put on the cover and fasten it evenly crosswise by bolts. Fasten the cable outlets to ensure specified shielding.


## Electric connection to connector:

- Check whether the type of current, power supply and frequency correspond with the data on the actuator nameplate;
- Loosen the connector bodies;
- Bare ends of cables;
- Use the recommended tongs* to connect the connector sockets onto the cable ends;
- Fix the connectors and tighten;
- Tighten the cable leads to assure the protection enclosure.


## Notes:

1. The EA are delivered with cable glands which in case of correct tighten are onto the supply lead allow the protection enclosure of IP 68. To arrange the enclosure it is needed to use seal rings according to the actual size of cable and the required temperature.
2. The cable is to be fixed the way corresponding with its allowable bending radius not to damage or deform the sealing element of the cable lead. The supply leads have to be fixed onto a fixed construction max. 150 mm from the leads.
3. It is recommended to connect the remote transmitters with shielded wires.
4. The face areas of the control part cover should be clean before fixing it back.
5. The EA is reversible if the time interval between the power supply is switched off and on for the reverse direction of the output part motion is at least 50 ms .
6. The allowed delay after it is switched off, i.e. time from the switches reaction up to the motor without any voltage is 20 ms maximally.


Follow instruction of producers of valves, whether switching off in the limit positions should be arranged by the position or torque switches!

After the EA is electrically connected it is advised to check functions:

- After the EA is electrically connected to check the correct functions of the position and the torque switches S1-S6 and if needed adapt the order of the single phase leads for the 3-phase electric motor.
- Set the valve manually into an mid-position.
- Connect the power supply to the terminal D2 for supplying the EA in the direction "opening" and follow the direction of the position indicator rotation in the control part of the EA. When EA is connected correctly, the position indicator of EA, looking from above, must rotate in the direction of symbols „open" or "closed" and at the same time the output component of EA must move to the direction "opens". If not it is necessary to change the phase leads L1 and L3 on the terminals 2 and 4 mutually. After the exchange is made check the direction of the EA rotation.
- If any of the functions is not correct, check the switches whether they are wired properly according to the wiring diagrams.


### 3.2 Dismantling

Before dismantling it is needed to disconnect power supply of the EA! Do not connect and disconnect the EA when live not to cause any injury by electrical current!

- Switch the EA off the mains.
- Disconnect the leads from the terminal board of the EA and loosen the cable from the plugs.
- Loosen the fixing screws of the flange and screws of the EA coupling and split the EA and the valve.
- If sending the EA to repair put it into a package steady enough not to allow its damaging.


## 4. Adjustment



Attention! See chapter 1.2
If it is necessary to connect the supply voltage to Electric actuator, make sure by following the mentioned procedure that there is no injury caused by the electric current. Otherwise, disconnect the Electric actuator from the electricity network. Observe safety regulations!

After mechanical connection, electrical connection and checking of connection and function start setting and adjustment of the device. The adjustment can be performed at a mechanically and electrically connected EA. This part describes adjustment of EA to specified parameters in case that any unit of EA is reset. Laying of adjusters of the control board is shown on Fig. 1

### 4.1 Adjustment of the Torque Unit

The switching - off torques are adjusted by the producer for both directions, i.e. for the direction "opening" (the torque switch S1) as well as for the direction "closing" (the torque switch S2) to the specified value with tolerance of $\pm 10 \%$. If not stated else they are adjusted to the maximum rate.

Adjustment and changing of settings of the torque unit to other torque values is possible using the adjusters according to Fig. 2. The switching - off torque can be only reduced with turning the adjusting screws with the scale against the adjustment lines on the torque unit arm. Setting to the longest line means that the switching - off torque is set to the maximum value. Setting to the lower line means reducing of the switching - off torque.

REGULATING
SCREW OF
TORQUE
SWITCH S2

REGULATING SCREW OF TORQUE SWITCH S1

Fig. 2

### 4.2 Adjustment of position-signalling unit (S3(S13),S4(S14)) (Fig.3)

EA is delivered set to a stroke corresponding to $6^{\text {th }}$ according to table 3 or to a stroke required by customer. The procedure for position switches setting, adjustment a new setting is as follows (Fig.
6,7 ):
Having the set screw of the gear unit wheel released, move the adjustable wheel to a required stage of the range (it means to a one corresponding accurately to the particular revolutions, or to the next higher one) according to table 3 and Fig.7. When moving the adjustable wheel, take care to achieve the proper meshing with the gear wheel of the subjected stage, and then tighten the set screw back. Move EA to the "open" position electrically or manually. If, with electric move, EA has been switched off by S3 switch (Fig. 6), insert a screwdriver into set screw (29), press it and rotate in the arrow direction until an appropriate cam opens S3 switch. Pull the screwdriver out (see notice 1) and continue in moving EA in the "open" position.
In the „open" position, insert a screwdriver into set screw (29), press it and rotate in the arrow direction until an appropriate cam closes S3 switch. Pull the screwdriver out (see notice 1).
Move EA to the "close" position electrically or manually. If, with electric move, EA has been switched off by S4 switch (Fig. 6), insert a screwdriver into set screw (28), press it and rotate in the arrow direction until an appropriate cam opens S4 switch. Pull the screwdriver out (see notice 1) and continue in moving EA in the "close" position.
In the „close" position, insert a screwdriver into set screw (28), press it and rotate in the arrow direction until an appropriate cam closes S4 switch. Pull the screwdriver out (see notice 1).
Having position switches adjusted, You may need (depends on EA accessories) to adjust signaling switches and position indicator.
Notice 1:in the case that the set screw remains pressed notwithstanding the screwdriver is out (it means that disengaged gear wheels don't mesh each other), turn gently the set screw against the arrow direction without pressing it until the set screw releases back to its initial position.
In the variant of the EA equipped with the S13, S14 tandem position switches, these switches are to be adjusted after having the setup of the S3 a S4 switches completed, it means the S3 switch must switch simultaneously with the S13 switch, and the S4 switch must switch simultaneously with the S14 switch.


| TABLE 3 <br> STROKE <br> STAGE |  |  | MAX. OPERATING SPEED EA <br> (if the customer doesn't specify a producer, EA will be set up to the 6.degree of <br> stroke) |
| :---: | :---: | :---: | :---: |
|  | SO 2 |  |  |
| $1^{\text {st }}$ | - |  |  |
| $2^{\text {nd }}$ | 1,5 |  |  |
| $3^{\text {rd }}$ | 2,8 |  |  |
| $4^{\text {th }}$ | 5 |  |  |
| $5^{\text {th }}$ | 9 |  |  |
| $\mathbf{6}^{\text {th }}$ | $\mathbf{1 6}$ |  |  |
| $7^{\text {th }}$ | 30 |  |  |
| $8^{\text {th }}$ | 55 |  |  |
| $9^{\text {th }}$ | 100 |  |  |
| $10^{\text {th }}$ | 180 |  |  |
| $11^{\text {th }}$ | 330 |  |  |



SLIDING
GEAR
Fig. 7

### 4.3 Signaling switches adjustment (S5,S6) (Fig. 8)

The signaling switches of EA are at producer preset to switch on about $10 \%$ before end positions provided the customer not specified otherwise. Before proceeding with signaling switches adjustment, S3, S4 end position switches must be adjusted according to the previous chapter if necessary. The procedure of signaling switches adjustment is as follows:

- Check that the adjusting wheel of the signalling gearbox is adjusted to the required level of the stroke scope.
- Bring EA to a position in which You want S5 switch to close when EA is running in the "open" direction.
- Turn cam (31) of S5 switch (27) clockwise until S5 switch closes.
- Bring EA to a position in which You want S6 switch to close when EA is running in the "close" direction.
- Turn cam (30) of S6 switch (26) counterclockwise until S6 switch closes.

Notice: This signaling is capable to signalise from 50 up to $100 \%$..of the working stroke in both movement directions. With switch reversing function, a signaling capability from 0 up to $100 \%$ is available.


### 4.4 Position indicator adjustment (Fig.8)

The position of the output member relative to the end positions of EA stroke is indicated by a mechanical position indicator.

- Before starting to adjust the position indicator, S3 and S4 position switches must be adjusted if required.
- The procedure of position indicator adjustment is as follows :
- Bring EA to the "closed" position.
- Turn the position indicator disc (32) to bring a mark identified with a symbol for the "close" direction in coincidence with a mark on the upper cover aperture (If it is difficult to turn the wheel, release the screw using the screwdriver to fix the wheel).
- Bring EA to the "opened" position.
- Turn the upper part of the position indicator disc (32) to bring a mark identified with a symbol for the "open" direction in coincidence with the mark on the upper cover aperture.


### 4.5 Adjustment of resistant transmitter (Fig.4)

Function of resistance transmitter:

- remote position indicator
- remote position indicator with converter.

Before the resistant transmitter adjustment the position switches have to be adjusted. Adjustment consists in setting of the resistance in the defined limit position of the EA.

## Notes:

1. In case that the EA is not used in the working revolutions range according to chosen degree on the competent stroke according to table Nr.3, the resistance in the limit position "open" is proportionally
 reduced.
2. With EA of 2- wire converter a transmitter of $100 \Omega$ resistance is used .

To adjust the transmitter follow these steps:
Loosen the fixing screws (9) of the transmitter holder and push the transmitter out of mesh.
Put the actuator to the position "closed" (with the hand wheel, or with the local electric position control until the corresponding position switch S2 or S4 switches).
Connect the measuring instrument for measuring the resistance to terminals 71 and 73 on the Electric actuator. Rotate the transmitter (91) shaft until resistance of $\leq 5 \%$ of the nominal transmitter resistance.
In the position put the transmitter to mesh with the drive wheel and fix the fixing screws on the transmitter holder. Disconnect the meter from the terminal board.
If when in the open position, the value of the resistance of the transmitter is greater than permitted, then the working stroke must be reduced.

### 4.6 Adjustment of the Electronic Position Transmitter (EPV) - the Resistive Transmitter (Potentiometer) with the Converter PTK 1

## EPV - the 2-wire version (Fig. 5,5a)

The position transmitter with the converter PTK1 is in the plant adjusted to have the output current signal on the terminals 81-82 as follows:

- in the position "open" 20 mA
- in the position "closed" 4 mA

If the transmitter requires a new adjustment follow these steps:

## Adjustment of the EPV - 2 wire version

- Put the actuator to the position "closed" and switch the power supply off.
- Adjust the resistive transmitter according to the previous chapter. The resistance is to be metered on the terminals $\mathrm{X}-\mathrm{Y}$, resp. R-R (Fig. $5,5 a)$. The used transmitter resistance is $100 \Omega$.
- Switch the converter's power supply on.
- Turn the adjusting trimmer ZERO, resp. A to adjust the output current signal rate measured on the terminals $81-82$ to 4 mA .
- Set the actuator to the position "open".
- Turn the adjusting trimmer GAIN, resp. B to adjust the output current signal rate measured on the terminals 81-82 to 20mA.
- Check the output signal of the converter in the both limit positions, and repeat the procedure if needed.


## Note:

The output signal of 4-20mA can be adjusted at the range from 75 up to $100 \%$ of the rated stroke stated on the actuator's nameplate. At values less than $75 \%$ the value 20 mA is reduced proportionally.


Fig. 5a

## EPV - 3-wire version (Fig. 6, 6a)

The resistive transmitter with the converter is in the plant adjusted to have the output current signal metered on the terminals 81-82 as follows:

- in the position "open"....... 20 mA resp. 5 mA resp. 10 V
- in the position "closed"...... 0 mA resp. 4 mA resp. 0 V
according to the specified version of the converter.

If the transmitter requires a new adjustment follow these steps:

- Put the actuator to the position "closed" and switch the power supply off.
- Adjust the resistive transmitter according to the previous chapter. The resistance is to be metered on the terminals X-Y, resp. 0\%-100\% (Fig. 6, 6a). The used transmitter resistance is $2000 \Omega$ or $100 \Omega$.
- Switch the converter's power supply on.
- Turn the adjusting trimmer ZERO, resp. A to adjust the output current signal rate measured on the terminals $81-82$ to 0 mA resp. 4 mA , resp. 0 V .
- Set the actuator to the position "open".
- Turn the adjusting trimmer GAIN, resp. B to adjust the output current signal rate measured on the terminals $81-82$ to 20 mA , resp. 5 mA , resp. 10 V .
- Check the output signal of the converter in the both limit positions, and repeat the procedure if needed.

Note:
The output signal of ( $0-20 \mathrm{~mA}, 4-20 \mathrm{~mA}$ or $0-5 m A$ - according to the specification) can be adjusted at the range from 85 up to $100 \%$ of the rated stroke stated on the actuator's nameplate. At values less than $85 \%$ the value of the output signal is reduced proportionally.


Fig. 6


Fig.6a

### 4.7 Adjustment of the DCPT3M transmitter

Before the transmitter DCPT3M (Fig.7) adjustment the position switches S3 and S4 have to be adjusted. Adjustment consists in setting of the output signal value in the limit positions of the actuator.

By default (unless determined otherwise by the customer), the manufacturer aligns the DCPT3M transmitter so that output signal value 4 mA is set for the limit position "closed" and 20 mA for the position "opened". By default the characteristics of the output signal is set to $20-4 \mathrm{~mA}$ (ascending).

Notes 1: -this type of transmitter enables the assignment $4 \mathrm{~mA} / 20 \mathrm{~mA}$ of the output signal value to any limit position of the actuator.
2:-the transmitter is adjustable within the range of 35 to $100 \%$ of the full stroke specified in the nameplate. By wrong stroke adjusting (outside transmitter range), error appears (LED blinking 2-times)


## Setting of limit positions

If limit positions require re-adjustment, proceed as follows:

## Adjustment of the "4 mA" position:

- Turn on the power supply voltage to DCPT3M
- Reset the actuator to the limit position that you want to assign $\mathbf{4} \mathrm{mA}$ signal value to and press (for about 2 seconds) the pushbutton "4", until LED flashes


## Adjustment of the " 20 mA " position:

- Turn on the power supply voltage to DCPT3M
- Reset the actuator to the limit position that you want to assign 20 mA signal value to and press (for about 2 seconds) the pushbutton "20", until LED flashes

Notes 3: Transmitter error code may result when the first limit position is saved (2x LED flash). The error code is erased by saving of the second limit position, provided that the saved limit positions are within 35 to $100 \%$ of the rated stroke specified in the nameplate.

If necessary, please change the characteristic of the output signal from descending to ascending or vice versa, according to the following chapter.

## Setting of the ascending/descending characteristic of the output signal

When the characteristic of the transmitter output signal is changed, the set limit positions " 4 mA " and " 20 mA" are maintained, however the operating range (stroke of DCPT3M) between these two positions is changed to the complement of the original operating range.

When the DCPT3M transmitter is set so that output signal value 4 mA is set for the limit position "closed" and 20 mA for the position "opened", the characteristic must be set to ascending (Adjusted by producer if customer define others).

When the DCPT3M transmitter is set so that output signal value 20 mA is set for the limit position "closed" and 4 mA for the position "opened", the characteristic must be set to descending.

If you need to toggle the characteristic of the transmitter output signal 4-20 mA (ascending), or 20-4 mA (descending), please proceed as follows:

- Turn on the power supply voltage to DCPT3M
- For 4-20 mA (ascending characteristic) press the pushbutton " 20 " and subsequently " 4 " and hold both buttons pressed until LED flashes.
- For 20-4 mA (descending characteristic) press the pushbutton "4" and subsequently "20" and hold both buttons pressed until LED flashes.


## Calibration MENU

- For current value increasing push and hold the button „20" until current increase.

Longer holding The calibration menu enables setting of default parameters and calibration of current values 4 and 20 mA (fine tuning of the value of the output current signals 4 and 20 mA in the limit positions).

## Calibration mode input for adjusting of output current:

- Turn off the power supply to the transmitter power supply source.
- Press and hold the "4" and "20" adjustment pushbuttons.
- Turn on the power supply to the transmitter power supply source.
- Hold both pushbuttons until the first and on to the second flash of LED.
- In this menu input is firstly adjusted for value 4 mA .


## Current 4-20 mA adjusting in calibration mode:

- For current value decreasing push and hold the button „4" until current decrease.

Longer holding of this button means autorepeat of current value. Releasing of this button means writing current value.
of this button means autorepeat of current value. Releasing of this button means writing current value.

## Toggling between 4 and 20 mA in the calibration mode:

- For 4 mA press the pushbutton " 20 " and subsequently " 4 " and hold both buttons pressed until LED flashes.
- For 20 mA press the pushbutton "4" and subsequently "20" and hold both buttons pressed until LED flashes.


## Restoring factory (default) settings:

Warning: Using this all adjusted parameters will be canceled and adjusted to factory settings (current calibration, positions 4 and 20 mA ). Therefore it is neccesary to make new transmitter calibration.

- Turn off the power supply to the transmitter power supply source.
- Press and hold the "4" and "20" adjustment pushbuttons.
- Turn on the power supply to the transmitter power supply source.
- Hold both buttons until first and second LED blink.
- Turn-off and turn-on transmitter power supply again.
- LED stays lighting and after 10 sec . go out.


## Leaving calibration mode:

- After 10 sec . not working in calibration mode, LED will go out as a signal of leaving calibration mode. If LED is blining, error appears.


## Transmitter errors:

In case of error LED starts blinking. Number of LED blinking means number of error in table No. 4. After longer pause blinking process repeats. In case of more errors, number of errors are blinking one after another. Longer pause between blinking separate particular errors.

Example of error number 2 and 1 according to LED blinking:


| TABLE 4 |  |  |
| :---: | :---: | :---: |
| Number of blinking LED | Error | Eliminate the error |
| 1x | Transmitter position outside operating range | - change the characteristics of the output signal, respectively. <br> - return the actuator output member to the working area, resp. <br> - sort the end positions of the transmitter |
| 2x | Incorrectly set working stroke | - check the stroke adjustment range and reset the transmitter stroke. |
| 3x | Sensor error | - change transmitter. |
| 4x | Incorrect parameters in EEPROM | change transmitter. |

## 5. Service and Maintenance

### 5.1 Service



1. In general it is supposed that the EA is serviced by a qualified person as required in the Chapter 1!
2. After the EA is put into operation it is necessary to check whether during manipulation its surface finishing was not damaged - the damages should be eliminated to prevent the surface against deterioration caused by corrosion!

- The EA requires just an insignificant service. The reliable operation is determined by the correct putting into operation.
- The service of the EA results from the operation conditions and generally consists in treating the information for subsequent performing of a required function. The EA can be controlled by remote control electrically or manually on the place of their installation. The manual control is available with a hand wheel.
- The service staff should arrange the required maintenance and prevent the actuator during operation against impacts of environment and climate what exceed the frame of allowed influences stated in the Chapter "Operation Conditions".
- It is necessary to avoid overheating of the EA surface, exceeding of parameters stated on the nameplate and abnormal vibrations of the EA.


## Manual control:

- If the manual control is needed (adjustment, function checking, failures etc.) the staff can reset the regulated member using the handwheel. While rotating the handwheel clockwisely the output element moves in the direction "CLOSING".
- If the Electric actuator is fitted with an arresting button, then during the manual control the arresting button must be pressed, Fig. 11. After termination of manual control, release the arresting button.


## Electric local control: - additional equipment (Fig.8)

In case of need (during adjusting, function checking etc.), but power supply must be provided, is possible to readjust actuator by electric local control. After switching the mode switch to the mode "LOCAL" it is possible by the direction switch to control motion of the output part to setting direction. Signal lights indicate achievement of limit position at relevant direction
The control is possible after removing the padlock (1). Control mode selection is changed by sequential pressing of the button (2) REMOTE-OFF-LOCAL to "Remote" "Shut off", "Local", "Shut off ". Individual modes are cycled by sequential pressing. The selection is indicated by LEDs visible on the front panel of the local control.

The presence of the supply voltage for the control of the local control is signalled by the lighting of one of the three LEDs REMOTE (6), OFF (7), or LOCAL (8).

## Individual local control modes:

"OFF" mode - in this mode, the EA cannot be controlled remotely or locally. The mode is signalled by the lighting of the OFF LED (7).
The „LOCAL" mode - this mode enables EA control in the open and close direction and to stop using buttons OPEN (3) (open), CLOSE (4) (close) and STOP (5). The „LOCAL" mode is indicated by
LOCAL (8) LED being lit. When OPEN button is pressed in this mode, it is indicated by OPEN LED being lit (9). When CLOSE button is pressed in this mode, it is indicated by CLOSE LED being lit (10). When STOP button is pushed, the signal LEDs OPEN (9) and CLOSE (10) are switched off.
The„REMOTE" mode - in this mode the EA can be remotely controlled by commands from master system. The „REMOTE" mode is indicated by REMOTE (7) LED being lit. In this ode the OPEN, STOP and CLOSE buttons are not functional.

After finishing the work with electrical local control, we recommend to return the padlock to button (2) in mode „REMOTE" and lock out the device to avoid unwanted tampering by unauthorized person. Padlock can be fitted and locked to button (2) in any local control mode.


### 5.2 Maintenance - Its Scope and Periodicity

During inspections and maintenance is needed to tighten all screws and nuts that affect the tightness and coverage. Similarly, once a year should be checked and if necessary tighten mounting screws of the terminal wires and assuring of the slip-on joints with wires.

The interval between two preventive inspections is four years.
The replacement of cover gaskets and gasket of an oil filling is needed in case of damage or after 6 years of the operation.

The grease in the supplied actuators is designed for the lifetime of the product.
It is not necessary to change the grease during the operation of the actuator.

## Lubrication:

- gear part - in versions for climate with temperatures $-25^{\circ} \mathrm{C}$ till $+55^{\circ} \mathrm{C}$ - grease HF $401 / 0$ (GLEIT- $\mu$ ) resp. GLEITMO 585 K
- in versions for climate with temperatures $-50^{\circ} \mathrm{C}$ till $+40^{\circ} \mathrm{C}$ grease ISOFLEX TOPAS AK 50 - in versions for climate with temperatures $-60^{\circ} \mathrm{C}$ till $+40^{\circ} \mathrm{C}$ grease DISCOR R-EP 000.



## Lubrication of the valve stem is independent on maintenance of the EA!

After every potential flooding of the product check, whether there is no water inside. After eventual water penetration, dry the product before repeated putting into operation and replace damaged sealings, resp. other parts of EA. identically check also tightness of cable bushings and replace them, if they are damaged.
Every six months it is recommended to perform one check move in frame of adjusted operation stroke to verify reliability of functioning with setting back to the original position.

If the audit rules do not determine else the inspection of EA is performed ones a year and tightening of all connecting and grounded screws have to be checked to avoid overheating.

After 6 months from putting of EA into operation and once a year it is recommended to check tightening of fixing screws between the EA and the valve. (Tighten the screws with the cross system.)


While connecting and disconnecting of the EA check the tightness of cable glands - those with damaged sealings should be replaced by new ones of the approved type!
Keep the EA clean and take care about removing impurities and dust. The cleaning has

### 5.3 Troubleshooting

- In case of a mains failure the EA stands in the position where it was before the failure occurred. If needed the EA can be reset using the manual control (with the handwheel). When necessary EA can by manually operated (hand wheel), at doing this, pay attention to keep the movement of the EA output part within the range of the set stroke so as to avoid loosing the adjustment of the limit position switches or position transmitter or regulator. After supply voltage recovery EA is prepared for operation.
- In case of a failure of a part of the EA the part can be replaced by a new one. The exchange is to be committed by the producer or a contracted service firm.
- In case of an EA failure, witch cannot be eliminated directly in operation, follow instructions for under-guaranty and after-guaranty service.
For controller repair a F1,6 A subminiature fuse for PCB should be used, alternativelly also F 2A, 250 V e.g. Siba type $164050.1,6$ or MSF 250, and for DB .... voltage source repair a M160 mA, 250 V fuse, e.g. Siba, or MSF 250.

| Failure | Cause | Troubleshoot |
| :--- | :--- | :--- |
| There are no revolutions of <br> motor rotor when operating <br> the push-buttons. | 1. No voltage on the electric <br> motor connectors. | Check connection and voltage <br> presence. |
| 2. No voltage on the control part. <br> The EA fails to stop at the <br> limit positions. | 1. Incorrect setting-up of the <br> switches. | Perform adjustment. |
|  | 2. The microswitch is defective | Replace the microswitch for a new one <br> and adjust. |
| The EA stops at the mid- <br> position. | There is an obstacle in the valve <br> or part of it seizes. | Perform reversing of the EA, move it to <br> the original direction and, in the case <br> that the failure repeats, repair the <br> armature. |
| There is no indication of <br> reaching these positions in <br> the final positions. | 1. The LEDs fail to operate. <br> 2. Incorrect adjustment of the <br> position signal switches. | Replace the LEDs for new ones. |
|  |  | In case that some EA failures still <br> remain, contact the service centres. |

Note: If the EA has to be dismantled follow the procedure of the Chapter "Dismantling"
The EA can be dismantled to be repair purpose by qualified and trainer persons only! The training can be preformed by the producer or by a contracted service firm.

## 6. Accessories and Spare Parts

As accessories the handwheel is packed with the product.

### 6.1 List of the Spare Parts

Table 5: Spare Parts

| Spare part | Order Nr. | Position | Figure |
| :--- | :---: | :---: | :---: |
| Electric motor; 60 W/120 VA; 230V AC; | 63592323 | 2 | 1 |
| Electric motor; 90 W/150 VA; 3x400V AC; | 63592328 | 2 | 1 |
| Electric motor; 120 W; 230/220 V AC | 63592394 | 2 | 1 |
| Electric motor; 180 W/300 VA; 3x400 V AC | 63592330 | 2 | 1 |
| Electric motor; 120 W/300 VA; 24 V AC/DC | 63592065 | 2 | 1 |
| Switch CHERRY D38 with the jingle bell | 64051738 | - | 2 |
| Switch CHERRY DB 6G - B1RB | 64051220 | - | 2 a |
| Switch CHERRY DB 6G-A1LB | 64051466 | 26,27 | 6,8 |
| Sealing 230x3 | 62732119 | - | - |
| Cable glands M16 | 63456595 | - | - |
| Cable glands M20 | 63456596 | - | - |
| Terminal WAGO 261-301 | 63456735 | 10 | 1 |
|  |  |  |  |
|  |  |  |  |

Warning: By supplying spare parts, the manufacturer is not responsible for damages caused by their disassembly and assembly. Installation, replacement of spare parts must be performed by authorized, qualified personnel.

## 7. Enclosures

### 7.1 Wiring diagrams SO 2




## Legend:

Z5a .wiring diagram of single resistant transmitter
Z6a ....................wiring diagram of double resistant transmitter
Z10a .................wiring diagram of resistive with current converter or capacitive transmitter - 2-wire without supply
Z257b...............connection of resistive transmitter with current converter - 3-wire without power supply
Z260a...............connection of resistive transmitter with current converter - 3-wire with power supply
Z269e...............connection of resistive transmitter with current converter or capacitive transmitter - 2-wire with power supply
Z403, Z403b .... wiring diagram of torque and position switches for single phase electric motor with additional brakes
Z404p................wiring diagram EA SO 2 with 1~ electric motor
Z78j....................wiring diagram EA SO 2 with 3~ electric motor
Z457b................wiring diagram of transmitter DCPT3M with power supply
Z457d...............wiring diagram of transmitter DCPT3M without power supply
Z41a ................wiring diagram of space heater and space heater's thermal switch connection
Z461a............... wring diagram of torque, position and tandem switches S13, S14
Z502a................wiring diagram of torque, position and tandem switches S13, S14-24 V DC
Z503a................wiring diagram of EA SO 2 with electric motor 24 V DC
Z506a................wiring diagram of torque, position and tandem switches S13, S14-24 V AC
Z507a.................wiring diagram of EA SO 2 with electric motor 24 V AC
C ........... capacitor
E1........ space heater
F1........ electric motor thermal protection
F2........ space heater thermal switch
M......... electric motor
R .......... resistor (for the version of 230 V AC)
S1.......... torque switch "open"
S2.......... torque switch "closed"
S3........... position switch "open"

S4............. position switch "closed"
E1.......... space heater
F1.......... electric motor thermal protection
S5............. additional position switch "open"
F2.......... space heater thermal switch
R ............. resistor (for the version of 230 V AC )
S1............. torque switch "open"
S2............. torque switch "closed"
S6............. additional position switch "closed"
S13........... tandem position switch "open"
S14........... tandem position switch "closed"
X............... terminal board

S3............. position switch "open"
XC ............ connector
Y............... brake of electric motor

Note 1: Thermal protection of single-phase electric motors is standartly build-in in electric motor on the neutral cable.
Note 2: Torque switching is not equipped with a mechanical interlocking device.

### 7.2 Switch operation chart



Contact closed.
$\square$ Connected contact
Remark 1: Torque switches S1, S2 switch off when reaching the set switching-off torque in any position of the operating stroke, besides the set blocking zone at EA reversal from any position

Remark 2: The S5, S6 signaling switches are settable within the range from the end position up to a position corresponding to the $50 \%$ of the working stroke. If a larger range for signaling purposes is necessary, the reversal function of the switches is available.

Remark 3: Tandem position switches S13, S14 are switched by one cam together with position switches S3, S4.

### 7.3 Dimensional drawings

P-1377: Mechanical connection F07 / ISO 5210, B3, B4

$\xrightarrow[\text { Ник }]{\text { MIN. } 235}$


P-1378: Mechanical connection F10 / ISO 5210 (DIN 3210) B3, C, G0 non-standard E,C




P-1379: Mechanical connection F07, F10 / non-standard



P-1380: Mechanical connection F07, F10 / ISO 5210, A

| P-1380/C | 60 | 102 | не стандартное, $60-\mathrm{A}$ non-standard, $60-A$ |
| :---: | :---: | :---: | :---: |
| P-1380/B | 55 | 70 | ISO 5210, F07-A |
| P-1380/A | 70 | 102 | IS0 5210, F10-A |
| VYHOTOVENIE ИСПОЛНЕНИЕ VERSION | ¢d2 | ød3 | MECHANICKE PRIPOJENIE МЕХАНИЧЕСКОЕ ПРИСОЕДИНЕНИЕ MECHANICAL CONNECTION |

P-1420: Mechanical connection shape MČ
P-1420


P-1453: Mechanical connection shape MK


P-1454: Mechanical connection shape AČ
P-1454


P-1452: Mechanical connection shape AK

$$
P-1452-A / B
$$



| P-1452/B | 114 | MAX. 160 |
| :---: | :---: | :---: |
| P-1452/A | 64 | MAX. 110 |
| VYHOTOVENE <br> ИCПOJHEHVE <br> VERSION | $L 2$ | $L$ |

P-2030a Mechanical connection F10 / ISO 5210, B1
P-2030a


| P-2030a/B | 60 | 102 | не стандартное, G0-B1 non-standard, $60-\mathrm{B} 1$ |
| :---: | :---: | :---: | :---: |
| P-2030a/A | 70 | 102 | ISO 5210, F10-B1 |
| VYHOTOVENIE ИСПОЛНЕНИЕ VERSION | ød2 | ¢d3 | MECHANICKÉ PRIPOJENIE МЕХАНИЧЕСКОЕ ПРИСОЕДИНЕНИЕ MECHANICAL CONNECTION |

P-2148 Version of SO 2 actuator with electric local control


### 7.4 Guarantee service check report

Service center:

| Date of repair: | Guarantee repair no.: |
| :--- | :--- |
| User of actuator: | Claim applied by: |
| Actuator type number: |  |
| Product claim fault: | Actuator production number: |

Remarks:

Issued on a day:
Signature:

### 7.5 Post guarantee service check report

Service center:

Date of repair:

| User of actuator: | Actuator operating place: |
| :--- | :--- |
| Actuator type number: |  |
|  |  |

Detected product fault:

Used spare parts:

Remarks:

Issued on a day:
Signature:

### 7.6 Commercial representation

Slovak Republic:
Regada, s.r.o.,
Strojnícka 7,
08001 Prešov
Tel.: +421 (0)51 7480460 ,
Fax: +421 (0)517732 096,
E-mail: regada@regada.sk

## Czech republic:

REGADA Česká s.r.o. (Ltd.) - exclusive representation REGADA, s.r.o. (Ltd.) for sale of electric
actuators
Kopaninská 109
25225 Ořech
PRAHA - západ
Tel.: +420 257961302
Fax: +420 257961301


[^0]:    ${ }^{1)}$ See. chapter 3.1.2

[^1]:    - without any danger media with object

[^2]:    * Marking in accordance with IEC 60364-1, IEC 60 364-5-51 and IEC 60 364-5-55 within valid edition

